Presbyterian Villas of Port Charlotte 2295 Aaron St. Port Charlotte, FL 33952

Phone (941) 629-6664 • Fax (941) 629-6435 • TTY 1-800-955-8771





Dear Applicant:

Thank you for your interest in Presbyterian Villas of Port Charlotte. Our community is centrally located in the Parkside District only one block away from Bayfront Medical Center and Fawcett Memorial Hospital. We have been providing quality affordable housing in Port Charlotte since 1974.

Presbyterian Villas of Port Charlotte is a United States Department of Agriculture (USDA), Rural Development property consisting of 46 one bedroom apartments and 24 two bedroom apartments. There is approximately 430 square feet of living space in a one bedroom apartment and approximately 580 square feet of living space in a two bedroom apartment. Residents must be at least 62 years of age, handicapped or disabled. Additionally, adjusted annual income cannot exceed the current income limits of \$54,650 for 1 person, \$61,650 for 2 persons, \$68,700 for 3 persons, or \$75,700 for 4 persons. All apartments are ground level villa style apartments.

If you are interested in applying for residency at this community please visit our website at www.phhf.com or contact us at 941-629-6664. Applications may also be obtained from the community office located in Charlotte Towers at 2295 Aaron Street, Port Charlotte, FL 33952. Office hours are Monday through Friday, 8:00 a.m. to 5:00 p.m., excluding holidays.

Respectfully

Kevin Betts

Administrator

PRESBYTERIAN

Homes of Charlotte • Villas of Port Charlotte • Homes of Port Charlotte
2295 Aaron Street
Port Charlotte, Florida 33952
Phone (941) 629-6664 • Fax (941) 629-6435
TTY 1-800-955-8771

APPLICATION AND WAITING LIST INFORMATION

All interested persons may contact or visit the office to request an application. Applications are also available on our website at www.phhf.com. Once you have completed all of the forms in the application package, please contact our office to make an appointment for an interview.

Along with the completed application, please bring the following documents for all household members to the interview:

- 1. Social Security cards
- 2. Driver's License or another form of photo identification
- 3. Birth Certificate or Passport or Naturalization Certificate for all household members
- 4. If you are not a U.S. citizen, your Alien Registration card or other documentation provided by DHS/USCIS
- 5. Most recent bank statement for all bank accounts.
- 6. Current Social Security or SSI Proof of Income Letter
- 7. Full time & part time employment information plus last 6 pay check stubs/earning statements, if applicable.
- 8. Pension & Annuities information plus most recent award letter or statement of activity, if applicable.
- 9. Copies of Life Insurance Policies, if applicable.
- 10. Proof of Medical Expense Deductions (for Presbyterian Villas and/or Charlotte Towers applicants)

Your income, asset information, and any allowable deductions for medical expenses may be verified at the time of application. This information will be re-verified at the time of move-in. Failure to disclose all of your income and asset information could lead to your application being denied.

If you have a pet that will be moving in with you, we will need the following items at move-in:

- Proof of current immunizations
- Current copy of county license
- Proof pet has been neutered or spayed
- Alternate caretaker contact information

Once a completed application package is processed, you will be sent a letter informing you of being placed on our waiting list(s). A criminal, sex offender, credit, and eviction check will be performed prior to moving in. Your application(s) may be denied at this time if background screening results reveal negative history and/or other details that are in violation of our residential criteria. Additional details regarding this process, including eligibility and program requirements, can be found in our **Resident Selection Plan(s)**.

You must notify us if you move or change your phone number. If we cannot reach you when your name comes up on the Waiting List, your application may be denied. Please note that we will not be able to hold your position on the Waiting List if we cannot make contact with you.

If you have any questions concerning the application package, the Waiting List, or anything else, please feel free to contact us at (941) 629-6664 during normal business hours, Monday through Friday, 8:00 a.m. to 5:00 p.m., excluding holidays.



Phone		Fax		TTY	(800) 955-8771
For Office		Completed Applicat	tion Received	Date	
Use Only	Ву			Time	

Rental Application								
Head of Household								
Applicant Name								
E-mail								
Phone Number(s)								
Are you a current	resident requesting	a differer	ıt apartı	ment?	·		Yes	No
If yes, what is you	current apartment	number?						
	Current Residence							
Туре	Rent*	Own		Other				
Address								
City, State, Zip								
*Landlord Name								
*Landlord Phone	Number							
Reason for leaving	J?							
How long have yo	u lived there?	From			То			
Monthly rent or mo	ortgage payment?							
Are you currently receiving any housing assistance? (i.e. HUD, RHS or a PHA)					Yes	No		
Have you given this landlord notice that you will be moving?					Yes	No		
Are you required t	o provide at least 3	0 days no	tice to y	our current landl	ord?		Yes	No
Have you been ev person living with	icted or is this land you?	lord attem	pting to	evict you or ano	ther		Yes	No





Please provide previous residence information if you have lived at your current residence for less than 3 years.

Previous Residence							
Туре	Rent*	Own	1	Other			
Address							
City, State, Zip							
*Landlord Name							
*Landlord Phone Number							
Reason for leaving?							
How long did you live there?		From			То		
Monthly rent or mortgage payment?							

Previous Residence								
Туре	Rent*	Own	1	Other				
Address								
City, State, Zip								
*Landlord Name								
*Landlord Phone Number								
Reason for leaving?								
How long did you live there?		From			То			
Monthly rent or mort	gage payment?							



Please provide previous residence information if you have lived at your current residence for less than 3 years.

Previous Residence							
Туре	Rent*	Own	1	Other			
Address							
City, State, Zip							
*Landlord Name							
*Landlord Phone Number							
Reason for leaving?							
How long did you live there?		From			То		
Monthly rent or mortgage payment?							

Previous Residence								
Туре	Rent*	Own	1	Other				
Address								
City, State, Zip								
*Landlord Name								
*Landlord Phone Number								
Reason for leaving?								
How long did you live there?		From			То			
Monthly rent or mort	gage payment?							



Household Financial Information

In order to determine eligibility you must list <u>all</u> sources of income you and any member(s) of your household currently receive or expect to receive in the next 12 months.

Income								
Туре	Source Name	Source Address	Gross Annual Amount	Name of Recipient				
			\$					
			\$					
			\$					
			\$					

Income includes wages, welfare payments, alimony, social security, pension, annuity, unemployment compensation, workers' compensation, income from property you own, child support, social security for children, AFDC, earnings from a second or part time job and any anticipated income such as a bonus or pay raise you expect to receive.

	Asset Income								
Туре	Source Name	Source Address	Gross Annual Amount	Name of Recipient					
			\$						
			\$						
			\$						
			\$						

Asset income includes interest from a checking, money market, savings account, credit union, certificate of deposit, mutual funds, bonds, securities, dividend from stocks, business income and any other form of income.

Asset Divestiture Certification								
Have you disposed of any assets for less that	Yes	No						
years?	If Yes, please describe below							
Description	Disposition Date	Market Value	ket Value Sold For					
		\$	\$					
		\$	\$					





Adjusted Income

Households may qualify for deductions that can reduce the annual income used when determining their eligibility and rent. Households in which the **head, co-head or spouse are at least 62 years old, handicapped or disabled** qualify for deductions based on certain unreimbursed out-of-pocket medical expenses. If applicable, please provide the information that is requested below.

	Annu	al Expens	es		
Health Insurance Pren	miums			\$	
Dr. Visits or Medical T	reatment Payments			\$	
Prescription Drug Exp	enses			\$	
Do you get reimburse	d for all or part of your ou	ıt-of-pocket o	costs?	Yes	□No
If yes, how much?			\$		
Over-the-Counter Med	dical Expenses That Trea	at a Specified	Medical Condition	\$	
Personal Use Medical	I Items (i.e. glasses, incontine	ent supplies, he	earing aids)	\$	
Other			\$		
Annual Cost of Care f	or a Child 12 Years of Ag	je or Younge	r	\$	
Child care enables the	e parent/guardian to:	work	seek employment	go to school	
Provider Name					
Phone					
Annual Cost of Care for a Disabled Family Member			\$		
Care for the disabled family member allows another adult family member to work?		Yes	□No		
Provider Name					
Phone					
Expenses for Auxiliary	/ Aides for a Disabled Fa	mily Member		\$	



Applicant Household Summary

Provide the information requested below for each person who will be living in the apartment.

#1	Head of Household Full Name	Date of Birth	Social Security Number
	List All States Where This	Person Has Live	ed

#2	Household	Member's Full	Name	Date of Birth	Social Security Number
		l ist All St	ates Where This	Person Has Live	ed
		2.00, 00		7 0.00.11.100 2.10	
	Relationship to the	Co-Head	Minor Child	Foster Child	Live-in Aide
	Head of Household	Spouse	Other Adult	Foster Adult	None of the Above

#3	Household	l Member's Full	Name	Date of Birth	Social Security Number
		List All St	ates Where This	Person Has Live	ed
	Relationship to the	Co-Head	Minor Child	Foster Child	Live-in Aide
	Head of Household	Spouse	Other Adult	Foster Adult	None of the Above

#4	Household Member's Full Name			Date of Birth	Social Security Number
		List All St	ates Where This	Person Has Live	ed
	Relationship to the	Co-Head	Minor Child	Foster Child	Live-in Aide
	Head of Household	Spouse	Other Adult	Foster Adult	None of the Above

Occupancy Standards

The number of individuals living in the apartment will determine the appropriate apartment size(s). For one-bedroom apartments, there is a maximum occupancy limit of two (2) persons. For two-bedroom apartments, there is a minimum occupancy limit of two (2) persons and a maximum occupancy limit of four (4) persons.





		Preferen	ces			
How many individua	ls will be living in	the apartment?	Adults:		Minors:	
What apartment size	e(s) are you apply	ving for?	1 Be	edroom	2 Bedro	om
Do you have any additional apartment requests?						
Does a disability you or any household member have require the features of an accessible apartment?			Yes	No		
If yes, what feature	es are required?					
Does a disability you or any household member have require a reasonable accommodation?			sonable	Yes	No	
If yes, what accom	nmodations are re	equired?				
Have you been involuntarily displaced by government declared disaster?			action/presid	entially	Yes	No
Are you or any hous	ehold member ur	nder imminent thr	eat for anoth	er reason?	Yes	No
		Pets				
Do you plan to house an animal in the apartment?				Yes	No	
Animal Type	Breed	Weight	License	Number	Expiration	on Date
The presence of any animal must be approved before it is allowed to be kept in the apartment.						
		Vehicle	es			
Do you have a car or vehicle you will be parking on the property?					Yes	No

Vehicles					
Do you have a car or vehicle you will be parking on the property? Yes No					
Year Make Model					
Dı	ue to limited parking availability we permit only 1 v	ehicle per licensed dr	iver.		

Marketing Information					
How did you hear	Newspaper	Website	Drove By	Current Resident	
about us?	Church	Organization	Another Person	Other	
Please choose one or all that apply.					





Applicant Background			
Are you or any household member a student enrolled in an institute of higher education?	Yes	No	
Have you or any household member ever had an eviction filed against you?	Yes	No	
Have you or any household member ever left owing money to any owner/landlord?	Yes	No	
Are you or any household members enrolled in the U.S. Military or a veteran of the U.S. Military?	Yes	No	
Do you or any household member have any current outstanding balances owed to any utility provider(s)? (electricity, water, etc.)	Yes	No	
Were you or any household member ever asked to allow or participate in the extermination of pests other than when regularly scheduled? (roaches, bed bugs, rodents, etc.)	Yes	No	
Have you or any household member ever had adjudication withheld or been convicted of a crime?	Yes	No	
Are you or any household member currently engaged in illegal use of a drug or have a pattern of illegal drug use?	Yes	No	
Do you or any household member currently abuse alcohol or have a pattern of alcohol abuse?	Yes	No	
Have you or any household member interfered with other resident's health, safety, or right to peaceful enjoyment of the premises due to drug or alcohol abuse?	Yes	No	
Are you or is any member of the household required to register with any state lifetime sex offender or other sex offender registry?	Yes	No	

If you answered <u>Yes</u> to any of the above questions, please explain the circumstances regarding the situation	

<u>ALL</u> information provided on this application will be <u>verified</u> prior to move-in. You are committing fraud if you knowingly provide false or misleading information.

PENALTIES FOR MISUSING THIS FORM

Title 18, Section 1001 of the U.S. Code states that whoever, in any matter within the jurisdiction of any department or agency of the United States knowingly and willfully falsifies, conceals or covers up by any trick, scheme, or device a material fact, or makes any false, fictitious or fraudulent statements or representations, or makes or uses any false writing or document knowing the same to contain any false, fictitious or fraudulent statement or entry, shall be fined under this title or imprisoned not more than five years, or both. Use of the information collected based on this verification form is restricted to the purposes cited above. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208 (a) (6), (7) and (8). Violation of these provisions is cited as violation of 42 U.S.C. Section 408 (a) (6), (7) and (8).

If you are disabled or have difficulty understanding English, please request our assistance and we will ensure that you are provided with meaningful access based on your individual needs.

(Estimado inquilino, si está usted discapacitado o necesita asistencia en su idioma, por favor déjenos saber sus necesidades. Con mucho gusto le daremos acceso a servicios individualizados basados en su pedido.)





	App	licant	Certifi	cation
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By signing this document, I/we certify that all of the statements and information provided above on this application for rental are true and complete to the best of my/our knowledge and understand it is collected only to determine eligibility and/or level of benefits for what will serve as my/our household's primary residence. I/We hereby authorize an investigative consumer report and verification of any and all information relating to residential history (rental or mortgage), employment history, criminal history records, court records and credit records. I/We acknowledge that false or omitted information herein may be grounds for rejection of this application, termination of occupancy and/or forfeiture of fees or deposits and may constitute a criminal offense under the laws of this State. I/We hereby release Realpage, Inc. and any of the above from any liability and responsibility arising from their doing so. Facsimiles of this authorization may be used to facilitate multiple inquiries. In the event you receive a facsimile of this authorization, it should be treated as an original and the requested information should be released to facilitate my/our application. I/We also hereby consent to release wage matching data to the USDA Rural Housing Service and the property's borrower or management agent. This will be done using a process established by the USDA Rural Development to match applicant/resident wage and benefit data with federal and state records to assure that applicant/residents are fully and accurately disclosing income.

	Applicant Signature	Date
#1		
#2		
#3		
#4		
	Administrator Signature	Date

In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, religion, sex, gender identity (including gender expression), sexual orientation, disability, age, marital status, family/parental status, income derived from a public assistance program, political beliefs, or reprisal or retaliation for prior civil rights activity, in any program or activity conducted or funded by USDA (not all bases apply to all programs). Remedies and complaint filing deadlines vary by program or incident. Persons with disabilities who require alternative means of communication for program information (e.g., Braille, large print, audiotape, American Sign Language, etc.) should contact the responsible Agency or USDA's TARGET Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English. To file a program discrimination complaint, complete the USDA Program Discrimination Complaint Form, AD-3027, found online at http://www.ascr.usda.gov/complaint_filing_cust.html and at any USDA office or write a letter addressed to USDA and



provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by: (1) mail: U.S. Department of Agriculture, Office of the Assistant Secretary for Civil Rights, 1400 Independence Avenue, SW, Washington, D.C. 20250-9410; (2) fax: (202) 690-7442; or (3) email: program.intake@usda.gov. This institution is an equal opportunity provider and employer.







Please review the following statement and provide the requested information, if you are willing.

The information regarding race, ethnicity and sex designation solicited on this form is requested in order to assure the Federal Government, acting through the Rural Housing Service that the Federal laws prohibiting discrimination against tenant applications on the basis of race, color, national origin, religion, sex, familial status, age, and disability are complied with. You are not required to furnish this information, but are encouraged to do so. This information will not be used in evaluating your Application or to discriminate against you in any way. However, if you choose not to furnish it, the owner is required to note the race, ethnicity, and sex of individual applicants on the basis of visual observation or surname.

#1	Head of Household Full Name	Gender	Ethnicity	
		Male Female	Hispanic or Latino Not Hispanic or Latino	
	Race (Choose al	that apply)		
	American Indian or Alaskan Native Black or Africar		White	
	Asian Native Hawaiia	n or Other Pacific Islar	nder	
OFFI	OFFICE USE ONLY ☐ Provided by Applicant ☐ Observed			
#2	Household Member's Full Name	Gender	Ethnicity	
		Male	Hispanic or Latino	
		Female	Not Hispanic or Latino	
	Race (Choose al			
	American Indian or Alaskan Native Black or African		White	
		n or Other Pacific Islar	idei	
OFFI	CE USE ONLY Provided by Applicant Observed			
#3	Household Member's Full Name	Gender	Ethnicity	
		Male	Hispanic or Latino	
	D (OL	Female	Not Hispanic or Latino	
	Race (Choose al		White	
	American Indian or Alaskan Native Black or Africar Asian Native Hawaiia	ı American n or Other Pacific Islai		
OFFI			-	
OFFI	CE USE ONLY			
#4	Household Member's Full Name	Condon	F4bi.citv.	
#4	Household Member's Full Name	Gender	Ethnicity	
		Male Female	Hispanic or Latino Not Hispanic or Latino	
	Race (Choose al		110t Hopario di Laurio	
	American Indian or Alaskan Native Black or Africar		White	
		n or Other Pacific Islar		
OFFI	CE USE ONLY Provided by Applicant Observed			

If you are disabled or have difficulty understanding English, please request our assistance and we will ensure that you are provided with meaningful access based on your individual needs.

(Estimado inquilino, si está usted discapacitado o necesita asistencia en su idioma, por favor déjenos saber sus necesidades. Con mucho gusto le daremos acceso a servicios individualizados basados en su pedido.)





Presbyterian Villas of Port Charlotte, Inc.

TENAN	IT RELEASE AND CONSEN	IT
I/Weauthorize all persons or companies employment, income and/or assets f application. I/We authorize release apartment community listed below an Further, I/we consent to the release of property owner.	or purposes of verifying informati e of information without liability d/or the State and Local Agencies	on on my/our apartment rental to the owner/manager of the /Department's service provider.
INFORMATION COVERED		
I/We understand that previous or cur and inquires that may be requested employment, income assets, and n authorization cannot be used to obtai and continued participation as a Quali	include, but are not limited to: penedical or child care allowances in information about me/us that is	ersonal identity, student status, s. I/We understand that this
GROUPS OR INDIVIDUALS THAT M	AY BE ASKED	
The groups or individuals that may limited to:	be asked to release the above in	nformation include, but are not
Support and Alimony Providers State Unemployment Agencies F	Medical and Child Care Providers Social Security Administration Previous Landlords (including Public Housing Agencies) Welfare Agencies Veterans Administration Retirement Systems Educational Institutions	
CONDITIONS		
I/We agree that a photocopy of this original of this authorization is on file signed. I/We understand I/We have incorrect. Everyone 18 years or age	and will stay in effect for a year e a right to review this file and	and one month from the date
SIGNATURES		
Signature of Applicant/Resident	Print Name	Date
Signature of Co-Applicant/Resident	t Print Name	Date
Signature of Adult Member	Print Name	Date
Signature of Adult Member	Print Name	Date
Presbyterian Villas of Port C Property Name		Kevin Betts Contact Name
(941) 629-6664	3)	800) 955-8771

NOTE: This general consent may not be used to request a copy of a tax return. If a copy of a tax return is needed, IRS Form 4506, "Request for Copy of a Tax Form" must be prepared and signed separately.





Phone

This company does not discriminate on the basis of disabled status in the admission or access to, or treatment or employment in, its federally assisted programs and activities. Persons with disabilities have the right to request reasonable accommodations to participate in the informal hearing process.

Presbyterian Villas of Port Charlotte, Inc. Resident Information Form

RESIDENT NAME	APARTMENT	PHONE

MEDICAL INFORMATION			
Doctor		Phone	
Hospital			

PRIMARY PERSON			
In the event of an emergency or other warranted situation, the person named below will be contacted as necessary for assistance in handling your affairs.			
Name			
Relationship			
Address			
City, State, Zip			
Phone (Home)			
Phone (Work)			

Phone (Cell)			
PRIMARY SIGNATURE			
I hereby agree to accept the above responsibilities:			
Signature			
Date			

SECONDARY PERSON

In the event of an emergency or other warranted situation, the person named below will only be contacted when the primary person is unreachable.

Name	
Relationship	
Address	
City, State, Zip	
Phone (Home)	
Phone (Work)	
Phone (Cell)	

RESIDENT SIGNATURE	
I hereby permit the above persons to be contacted the event of an emergency or warranted situation:	
Signature	
Date	

REMINDER: Your apartment key will **NOT** be given to anyone, including the primary person. If you want the primary person or any other person to have access to your apartment in your absence, **YOU** will need to give them a key.

In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, religion, sex, gender identity (including gender expression), sexual orientation, disability, age, marital status, family/parental status, income derived from a public assistance program, political beliefs, or reprisal or retaliation for prior civil rights activity, in any program or activity conducted or funded by USDA (not all bases apply to all programs). Remedies and complaint filling deadlines vary by program or incident. Persons with disabilities who require alternative means of communication for program information (e.g., Braille, large print, audiotape, American Sign Language, etc.) should contact the responsible Agency or USDA's TARGET Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English. To file a program discrimination complaint, complete the USDA Program Discrimination Complaint Form, AD-3027, found online at http://www.ascr.usda.gov/complaint-filing-cust.html and at any USDA office or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992.



Submit your completed form or letter to USDA by: (1) mail: U.S. Department of Agriculture, Office of the Assistant Secretary for Civil Rights, 1400 Independence Avenue, SW, Washington, D.C. 20250-9410; (2) fax: (202) 690-7442; or (3) email: program.intake@usda.gov. This institution is an equal opportunity provider and employer.

Presbyterian Villas of Port Charlotte, Inc. 2295 Aaron St

Port Charlotte, FL 33952-5354 Phone (941) 629-6664 • Fax (941) 629-6435 • TTY (800) 955-8771

PERMISSION TO ASSIST APPLICANT/RESIDENT

Date:/	
Applicant or Resident:	Apt #:
Permitted	☐ Certified Occupancy Specialist☐ Service Coordinator☐ Other:
necessary to process my application Housing Service, Rural Development that document assistance may include my name and/or personal information boxes, and translation assistance. I signature. I understand that the individual am present physically, virtually, or understand that this form and its constitutionally make false or inaccurate	ove to assist me with completing any or all documents and forms n/recertification for housing/subsidy as required by the Rura, and/or Presbyterian Villas of Port Charlotte, Inc. I understand e filling in any missing information such as dates, the printing or or any other blank questions, marking appropriate empty check understand that document assistance does not include my dual(s) above may not assist with any document or form unless or on the telephone or any other equally effective manner. Sent expire 14 months after signature. The equality is a sent to any department or agency of the United States are the provisions of Section 1001 of Title 18 of the U.S. Code
Applicant/Resident Signature	 Date
Assistant Signature	

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complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by: (1) mail: U.S. Department of Agriculture, Office of the Assistant Secretary for Civil Rights, 1400 Independence Avenue, SW, Washington, D.C. 20250-9410; (2) fax: (202) 690-7442; or (3) email: program.intake@usda.gov. This institution is an equal opportunity provider and employer.

<u>E</u>,